

## Grant Application Checklist

Stage	Key Steps
<p><b>Stage 1</b> Define project and get 'grant ready'</p>	<ul style="list-style-type: none"> <li><input type="checkbox"/> Define a project that is 'grant worthy.' It should have a specific, measurable, and timely outcome for your community and agency.</li> <li><input type="checkbox"/> Form a planning committee with all stakeholders.</li> <li><input type="checkbox"/> Confirm you're registered with <u>SAM</u> and that you have a <u>D-U-N-S</u> number.</li> <li><input type="checkbox"/> Prepare a <u>detailed budget proposal</u>.</li> <li><input type="checkbox"/> Research and <u>find a grant that fits</u> with your project.</li> </ul>
<p><b>Stage 2</b> Start the application process and get organized</p>	<ul style="list-style-type: none"> <li><input type="checkbox"/> Thoroughly read the application guidelines, note deadlines, information requirements, and submission instructions.</li> <li><input type="checkbox"/> If needed, register with the funder's grant application portal.</li> <li><input type="checkbox"/> Gather materials needed for applying (reports, data, budget, etc.)</li> <li><input type="checkbox"/> Start a folder or notebook to organize and store all of the information needed for applying.</li> </ul>
<p><b>Stage 3</b> Put your plan 'to paper'</p>	<ul style="list-style-type: none"> <li><input type="checkbox"/> Write the needs statement and the project narrative. Use data to support your agency's needs and to also specify your project goals.</li> <li><input type="checkbox"/> Ask for two or three people to review your application.</li> </ul>
<p><b>Stage 4</b> Submit the application and wait for the funder's decision</p>	<ul style="list-style-type: none"> <li><input type="checkbox"/> Submit the application.</li> <li><input type="checkbox"/> If your application is turned down, request feedback from the funder to learn why your application was denied and what you can do to improve your application.</li> <li><input type="checkbox"/> Build a relationship with the funding agency.</li> </ul>

### Stage 5

Manage the grant award -  
be a good steward of  
the grant money

- Read the funder's instructions for managing the grant funds and staying compliant for the grant award cycle.
- Collect data and reports showing how the grant money is achieving the goals and milestones you outlined in the proposal.
- Report on the project to the funder at agreed-upon dates.

### Stage 6

Close-out the grant award  
and re-apply (if needed)

- Follow the grant funder's instructions for all of the administrative processes and reports needed to close-out the award.
- Begin the application (if needed) for the next grant cycle.